

ALPHA TRUST STRATEGIC BOND FUND

Ομολογιακό Διεθνές

Άδεια σύστασης : Απόφ. Επιτρ. Κεφαλαιαγοράς 196η/11.10.2000/12α, ΦΕΚ 1429/Β/27.11.2000

ISINs : Class R : GRF000063005 , Class I : GRF000305000

| ΠΙΝΑΚΑΣ ΕΠΕΝΔΥΣΕΩΝ ΑΜΟΙΒΑΙΟΥ ΚΕΦΑΛΑΙΟΥ ALPHA TRUST STRATEGIC BOND FUND της 29/03/2024 | | | | |
|--|---|----------|---|--|
| Σύνθεση Ενεργητικού Αμοιβαίου Κεφαλαίου | | Τεμάχια | Τιμή Τελευταίας Ημέρας Τριμήνου σε Ευρώ | Συνολική Αξία Τελευταίας Ημέρας Τριμήνου σε ευρώ |
| I | ΕΠΕΝΔΥΣΕΙΣ ΕΞΩΤΕΡΙΚΟΥ | | | |
| 1 | Διαθέσιμα - Καταθέσεις | | | |
| | Καταθέσεις όψεως Τράπεζας Eurobank σε EUR | | | 2.000,00 |
| | Καταθέσεις όψεως Τράπεζας Piraeus Bank σε EUR | | | 70.127,74 |
| | Καταθέσεις όψεως Τράπεζας Piraeus Bank σε NOK | | | 19,99 |
| | Καταθέσεις όψεως Τράπεζας Piraeus Bank σε USD | | | 4,04 |
| | Καταθέσεις όψεως Τράπεζας Piraeus Bank σε HUF | | | 0,37 |
| | Καταθέσεις όψεως Τράπεζας Piraeus Bank σε PLN | | | 50,52 |
| | Καταθέσεις όψεως Τράπεζας Eurobank σε TRY | | | 0,18 |
| | Σύνολο I.I. | | | 72.202,84 |
| 3 | Ομολογίες - ΕΓΕΑ | | | |
| | ΟΜΟΛΟΓΙΑΚΑ ΔΑΝΕΙΑ ΣΕ EUR | | | |
| | ALPHA BANK 08/02/2023-08/02/2028 PERP | 2.000 | 109,5390 | 219.078,00 |
| | ALPHA BANK 11/03/2021-11/06/2031 | 1.000 | 97,9260 | 97.926,00 |
| | ALPHA BANK 13/02/2020-13/02/2030 | 4.000 | 97,8350 | 391.340,00 |
| | ALPHA BANK 16/12/2022-16/06/2027 | 3.000 | 106,3220 | 318.966,00 |
| | ALPHA BANK 23/09/2021-23/03/2028 | 1.000 | 93,8940 | 93.894,00 |
| | ALPHA BANK 27/06/2023-27/06/2029 | 1.000 | 108,2840 | 108.284,00 |
| | ATTICA GROUP 26/07/2019-26/07/2024 | 1.180 | 99,4500 | 117.351,00 |
| | EUROBANK 05/05/2021-05/05/2027 | 2.000 | 95,0320 | 190.064,00 |
| | EUROBANK 14/09/2021-14/03/2028 | 1.000 | 94,3990 | 94.399,00 |
| | EUROBANK 26/01/2023-26/01/2029 | 2.000 | 108,7150 | 217.430,00 |
| | EUROBANK HLDGS 25/01/24-25/04/34 | 3.000 | 100,8460 | 302.538,00 |
| | MOTOR OIL (HELLAS SA) 19/7/2021-19/7/2026 | 3.000 | 94,8330 | 284.499,00 |
| | MYTILINEOS 28/04/2021-30/10/2026 | 1.500 | 95,9720 | 143.958,00 |
| | NBG 03/10/2023-03/01/2034 | 2.000 | 108,8290 | 217.658,00 |
| | NBG 08/10/2020-08/10/2026 | 1.000 | 97,7250 | 97.725,00 |
| | NBG 18/07/2019-18/07/2029 | 2.000 | 101,4000 | 202.800,00 |
| | NBG 22/11/2022-22/11/2027 | 1.000 | 107,9630 | 107.963,00 |
| | NBG 28/03/2024-28/06/2035 | 1.000 | 100,7210 | 100.721,00 |
| | NBG 29/01/2024-29/01/2029 | 3.500 | 100,0670 | 350.234,50 |
| | PIRAEUS 03/11/2021-03/11/2027 | 1.000 | 97,8320 | 97.832,00 |
| | PIRAEUS 16/06/2021-16/06/2049 PERPETUAL | 4.000 | 99,1990 | 396.796,00 |
| | PIRAEUS 17/11/2022-28/01/2027 | 1.000 | 106,8990 | 106.899,00 |
| | PIRAEUS 19/2/2020-19/2/2030 | 1.000 | 98,6310 | 98.631,00 |
| | PIRAEUS BANK 05/12/2023-05/12/2029 | 1.000 | 107,1200 | 107.120,00 |
| | PIRAEUS FIN HLDGS 17/01/24-17/04/34 | 4.000 | 102,9970 | 411.988,00 |
| | PUBLIC POWER 18/03/2021-30/03/2026 | 4.500 | 99,2060 | 446.427,00 |
| | PUBLIC POWER 21/07/2021-31/07/2028 | 1.000 | 96,0640 | 96.064,00 |
| | ΟΕΔ 05/04/2023-15/06/2028 | 2.000 | 103,8490 | 207.698,00 |
| | ΟΕΔ 06/02/2024-15/06/2034 | 1.000 | 99,9380 | 99.938,00 |
| | ΟΕΔ 18/06/2020-18/06/2030 | 1.000 | 91,2410 | 91.241,00 |
| | ΟΕΔ 24/01/2023-15/06/2033 | 2.000 | 107,6200 | 215.240,00 |
| | ΟΕΔ 5/12/2017-30/1/2028 | 412,5 | 103,1770 | 42.560,51 |
| | ΟΕΔ 5/12/2017-30/1/2037 | 11,87 | 103,6790 | 1.230,67 |
| | ΟΕΔ 5/12/2017-30/1/2042 | 1.129,37 | 105,2010 | 118.810,85 |
| | ΟΠΑΠ 27/10/2020-27/10/2027 | 2.120 | 94,0500 | 199.386,00 |

| ΠΙΝΑΚΑΣ ΕΠΕΝΔΥΣΕΩΝ ΑΜΟΙΒΑΙΟΥ ΚΕΦΑΛΑΙΟΥ ALPHA TRUST STRATEGIC BOND FUND της 29/03/2024 | | | | |
|--|---|---------|---|--|
| Σύνθεση Ενεργητικού Αμοιβαίου Κεφαλαίου | | Τεμάχια | Τιμή Τελευταίας Ημέρας Τριμήνου σε Ευρώ | Συνολική Αξία Τελευταίας Ημέρας Τριμήνου σε ευρώ |
| | Τίτλοι Α.Ε.Π. | | | |
| | ΤΙΤΛΟΙ Α.Ε.Π. 24/2/2012-15/10/2042 | 21.818 | 0,2230 | 4.865,41 |
| | Σύνολο Ι.3. | | | 6.399.555,94 |
| | Σύνολο ΕΠΕΝΔΥΣΕΙΣ ΕΞΩΤΕΡΙΚΟΥ (I) | | | 6.471.758,78 |
| II | ΕΠΕΝΔΥΣΕΙΣ ΕΞΩΤΕΡΙΚΟΥ | | | |
| 3 | Ομολογίες | | | |
| | ΟΜΟΛΟΓΙΑΚΑ ΔΑΝΕΙΑ ΣΕ EUR | | | |
| | AT&T INC 18/05/2023-30/04/2031 | 3.000 | 102,9540 | 308.862,00 |
| | BANCO SANTANDER 14/01/20-14/01/49 | 4.000 | 93,5280 | 374.112,00 |
| | BANK OF CYPRUS 23/04/21-23/10/31 | 1.000 | 100,6460 | 100.646,00 |
| | BAT INTL FINANCE PLC 25/03/2013-25/03/2025 | 3.000 | 98,9060 | 296.718,00 |
| | BOOKING HOLDINGS INC 12/05/2023-12/11/2028 | 2.500 | 101,3220 | 253.305,00 |
| | BP CAPITAL 22/6/2020-22/06/2049 | 2.500 | 97,2090 | 243.022,50 |
| | BUONI POLIENNALI 13/4/2023-30/10/2031 | 4.000 | 104,0090 | 416.036,00 |
| | COCA-COLA HBC 14/05/2019-14/05/2027 | 3.000 | 93,1560 | 279.468,00 |
| | COSTAMARE 25/5/21-25/5/26 | 580 | 96,0000 | 55.680,00 |
| | CPLP SHIPPING HOLDINGS 22/10/21-22/10/26 | 550 | 95,0000 | 52.250,00 |
| | DEUTSCHE BANK 19/05/20-19/05/31 | 1.000 | 101,0200 | 101.020,00 |
| | DEUTSCHE LUFTHANSA AG 11/02/2021-11/02/2028 | 1.000 | 99,2850 | 99.285,00 |
| | ELECTRICITE DE FRANCE 15/9/2020-15/09/2049 | 4.000 | 92,7730 | 371.092,00 |
| | ENEL SPA 16/01/2023-16/07/2049 (PERP) | 3.000 | 105,4380 | 316.314,00 |
| | ENI SPA 15/01/2024-15/01/2034 | 1.500 | 101,0580 | 151.587,00 |
| | ENI SPA 19/05/2023-19/05/2027 | 3.000 | 100,5040 | 301.512,00 |
| | FORD MOTOR CREDIT CO 24/11/2023-20/02/2029 | 2.000 | 104,6200 | 209.240,00 |
| | FRANCE GOVT 26/01/2021-25/05/2072 | 2.000 | 39,4750 | 78.950,00 |
| | GENERAL MOTORS FINL CO 12/01/2024-12/01/2028 | 1.000 | 100,7930 | 100.793,00 |
| | HELLENIC BANK PLC 14/03/2023-14/06/2033 | 1.000 | 113,5190 | 113.519,00 |
| | HELLENIC PETROLEUM 04/10/2019-04/10/2024 | 2.000 | 97,7550 | 195.510,00 |
| | MYTILINEOS FINANCIAL PARTNERS SA 29/11/19-1/12/2024 | 1.500 | 98,3190 | 147.478,50 |
| | OI EUROPEAN GROUP 25/05/2023-15/05/2028 | 3.000 | 104,1020 | 312.306,00 |
| | ORANGE SA 18/04/2023-18/04/2029 (PERP) | 4.000 | 104,1030 | 416.412,00 |
| | OTE PLC 24/9/2019-24/9/2026 | 2.100 | 93,6550 | 196.675,50 |
| | RCI BANQUE SA 02/10/2023-02/10/2026 | 1.000 | 101,6550 | 101.655,00 |
| | REP OF CYPRUS 21/1/20-21/1/30 | 500 | 87,6090 | 43.804,50 |
| | REPUBLIC OF AUSTRIA 30/06/2020-30/06/2120 | 1.000 | 46,2650 | 46.265,00 |
| | REPUBLIC OF CYPRUS 13/04/2023-13/04/2033 | 2.000 | 107,1880 | 214.376,00 |
| | REPUBLIC OF POLAND 11/01/2024-11/01/2034 | 3.500 | 99,8040 | 349.314,00 |
| | SANIKOS FINANCIAL HLDG 22/07/2021-15/12/2026 | 2.000 | 97,0020 | 194.004,00 |
| | SLOVAKIA GOVERNMENT BOND 08/06/2023-08/06/2033 | 1.500 | 101,7610 | 152.641,50 |
| | SPANISH GOVT 01/03/17-30/07/2033 | 4.000 | 94,1780 | 376.712,00 |
| | SPANISH GOVT 13/02/2024-31/10/2054 | 2.000 | 103,6610 | 207.322,00 |
| | STELLANTIS NV 14/03/2023-14/03/2030 | 2.000 | 104,8370 | 209.674,00 |
| | TELEFONICA EUROPE BV 23/11/2022-23/11/2049 (PERP) | 2.000 | 108,8590 | 217.718,00 |
| | TTAN GLOBAL 16/11/2017-16/11/2024 | 4.000 | 98,5070 | 394.028,00 |
| | TOTAL 06/10/2016-29/12/2049 | 1.500 | 97,7020 | 146.553,00 |
| | UBS GROUP AG 09/01/2024-09/06/2033 | 2.000 | 101,3550 | 202.710,00 |
| | UNICREDIT 08/01/20-15/01/32 | 2.000 | 94,7760 | 189.552,00 |
| | VEOLIA ENVRNMT 20/10/2020-20/10/49 | 3.000 | 89,7310 | 269.193,00 |
| | VOLKSWAGEN INTL 23/9/20-22/09/28 | 2.000 | 88,6620 | 177.324,00 |
| | Σύνολο II.3. | | | 8.984.639,50 |
| | Σύνολο ΕΠΕΝΔΥΣΕΙΣ ΕΞΩΤΕΡΙΚΟΥ (II) | | | 8.984.639,50 |
| | ΣΥΝΟΛΟ ΕΝΕΡΓΗΤΙΚΟΥ (I) + (II) | | | 15.456.398,28 |
| | Απαιτήσεις - Υποχρεώσεις | | | 205.015,06 |
| | ΣΥΝΟΛΟ ΚΑΘΑΡΟΥ ΕΝΕΡΓΗΤΙΚΟΥ | | | 15.661.413,34 |

Κηφισιά 8 Απριλίου 2024

Για την ALPHA TRUST Μονοπρόσωπη Ανώνυμη Εταιρεία Διαχείρισης Αμοιβαίων Κεφαλαίων και Οργανισμών Εναλλακτικών
Ιωσήφ Παπαδογιάννης
Διευθυντής Επενδύσεων

Επενδύσεων
Σοφία Ζευκιλή
Εκ του λογιστηρίου

| ALPHA TRUST STRATEGIC BOND FUND Πλήρης ανάλυση χαρακτηριστικών χρεωστικών τίτλων και μέσων χρηματαγοράς της 29/03/2024 | | | | | | | | | | | | | | | |
|--|--------------|----------|------------------|---------------|---------------|-----------------------|--------------------|------------------|----------|-----------------|----------------------------------|-------------------------------|---------------------------------|----------------|----------------|
| Ομολογίες σταθερού επιτοκίου σε EUR | | | | | | | | | | | | | | | |
| Εκδότης | Κωδικός ISIN | Τεμάχια | Μονάδα Διαπραγμ. | Τρέχουσα Τιμή | Συνολική Αξία | Συνολική Αξία σε ευρο | Ημερομηνία Έκδοσης | Ημερομηνία Λήξης | Κουπόνι* | Πηγή Αποτίμησης | Πιστοληπτική διαβάθμιση Moodys** | Πιστοληπτική διαβάθμιση S&P** | Πιστοληπτική διαβάθμιση Fitch** | Ανακλήσιμο την | Τιμή Ανάκλησης |
| SANI/KOS FINANCIAL HOLDINGS 1 SARL | XS2367107856 | 2 | 100.000,00 | 97,0020 | 194.004,00 | 194.004,00 | 22/07/2021 | 15/12/2026 | 5,6250 | BGN | Caa2 | - | - | 15/07/2024 | 101,406 |
| RCI BANQUE SA | FR001400KXW4 | 100 | 1.000,00 | 101,6550 | 101.655,00 | 101.655,00 | 02/10/2023 | 02/10/2026 | 4,6250 | BGN | Baa1 | - | - | - | - |
| Public Power Corporation SA | XS2359929812 | 1 | 100.000,00 | 96,0640 | 96.064,00 | 96.064,00 | 21/07/2021 | 31/07/2028 | 3,3750 | BGN | - | - | BB- | 31/07/2024 | 100 |
| Greek Organisation of Football Prognostics SA | GRC419120AD7 | 212 | 1.000,00 | 94,0500 | 199.386,00 | 199.386,00 | 27/10/2020 | 27/10/2027 | 2,1000 | ASE | - | BB | - | 27/04/2024 | 101 |
| SLOVAKIA REPUBLIC | SK4000023230 | 150.000 | 1,00 | 101,7610 | 152.641,50 | 152.641,50 | 08/06/2023 | 08/06/2033 | 3,6250 | BGN | A2 | - | - | - | - |
| HELLENIC REPUBLIC | GR0114033583 | 200 | 1.000,00 | 103,8490 | 207.698,00 | 207.698,00 | 05/04/2023 | 15/06/2028 | 3,8750 | BGN | Ba1 | - | - | - | - |
| Mytilineos Holdings SA | XS2337604479 | 1,5 | 100.000,00 | 95,9720 | 143.958,00 | 143.958,00 | 28/04/2021 | 30/10/2026 | 2,2500 | BGN | - | - | BB+ | - | - |
| FRANCE, REPUBLIC OF (GOVERNMENT) | FR0014001NN8 | 200.000 | 1,00 | 39,4750 | 78.950,00 | 78.950,00 | 26/01/2021 | 25/05/2072 | 0,5000 | BGN | - | - | AA- | - | - |
| Lufthansa Airline | XS2296203123 | 1 | 100.000,00 | 99,2850 | 99.285,00 | 99.285,00 | 11/02/2021 | 11/02/2028 | 3,7500 | BGN | Baa3 | - | - | 11/11/2027 | 100 |
| HELLENIC REPUBLIC | GR0138015814 | 112.937, | 1,00 | 105,2010 | 118.810,85 | 118.810,85 | 05/12/2017 | 30/01/2042 | 4,2000 | BGN | Ba1 | - | - | - | - |
| AT&T INC | XS2590758665 | 3 | 100.000,00 | 102,9540 | 308.862,00 | 308.862,00 | 18/05/2023 | 30/04/2031 | 3,9500 | BGN | Baa2 | - | - | 30/01/2031 | 100 |
| SPAIN, KINGDOM OF (GOVERNMENT) | ES0000012M93 | 200 | 1.000,00 | 103,6610 | 207.322,00 | 207.322,00 | 13/02/2024 | 31/10/2054 | 4,0000 | BGN | - | - | A- | - | - |
| CYPRUS, REPUBLIC OF (GOVERNMENT) | XS2610236445 | 200 | 1.000,00 | 107,1880 | 214.376,00 | 214.376,00 | 13/04/2023 | 13/04/2033 | 4,1250 | BGN | Baa2 | - | - | - | - |
| TITAN GLOBAL FINANCE PLC | XS1716212243 | 4 | 100.000,00 | 98,5070 | 394.028,00 | 394.028,00 | 16/11/2017 | 16/11/2024 | 2,3750 | BGN | - | - | BB+ | 16/05/2024 | 100 |
| HELLENIC REPUBLIC | GR0124040743 | 100 | 1.000,00 | 99,9380 | 99.938,00 | 99.938,00 | 06/02/2024 | 15/06/2034 | 3,3750 | BGN | Ba1 | - | - | - | - |
| ENI SPA | XS2739132897 | 1,5 | 100.000,00 | 101,0580 | 151.587,00 | 151.587,00 | 15/01/2024 | 15/01/2034 | 3,8750 | BGN | Baa1 | - | - | 15/01/2034 | 100 |
| HELLENIC REPUBLIC | GR0133011248 | 1.187 | 1,00 | 103,6790 | 1.230,67 | 1.230,67 | 05/12/2017 | 30/01/2037 | 4,0000 | BGN | Ba1 | - | - | - | - |
| HELLENIC REPUBLIC | GR0124034688 | 41.250 | 1,00 | 103,1770 | 42.560,51 | 42.560,51 | 05/12/2017 | 30/01/2028 | 3,7500 | BGN | Ba1 | - | - | - | - |
| MYTILINEOS FINANCIAL PARTNERS S.A. | XS2010038144 | 1,5 | 100.000,00 | 98,3190 | 147.478,50 | 147.478,50 | 29/11/2019 | 01/12/2024 | 2,5000 | BGN | - | - | BB+ | 01/06/2024 | 100 |
| REPUBLIC OF AUSTRIA | AT0000A2HLC4 | 100 | 1.000,00 | 46,2650 | 46.265,00 | 46.265,00 | 30/06/2020 | 30/06/2099 | 0,8500 | BGN | Aa1 | - | - | - | - |
| General Motors Co | XS2747270630 | 1 | 100.000,00 | 100,7930 | 100.793,00 | 100.793,00 | 12/01/2024 | 12/01/2028 | 3,9000 | BGN | Baa2 | - | - | 12/01/2028 | 100 |
| Public Power Corporation SA | XS2314265237 | 4,5 | 100.000,00 | 99,2060 | 446.427,00 | 446.427,00 | 18/03/2021 | 30/03/2026 | 4,3750 | BGN | - | - | BB- | 30/03/2025 | 100,969 |
| SPAIN, KINGDOM OF (GOVERNMENT) | ES00000128Q6 | 400 | 1.000,00 | 94,1780 | 376.712,00 | 376.712,00 | 01/03/2017 | 30/07/2033 | 2,3500 | BGN | Baa1 | - | - | - | - |
| ENI SPA | XS2623957078 | 3 | 100.000,00 | 100,5040 | 301.512,00 | 301.512,00 | 19/05/2023 | 19/05/2027 | 3,6250 | BGN | Baa1 | - | - | - | - |
| OI EUROPEAN GROUP BV | XS2624554320 | 3 | 100.000,00 | 104,1020 | 312.306,00 | 312.306,00 | 25/05/2023 | 15/05/2028 | 6,2500 | BGN | Ba3 | - | - | 15/05/2025 | 100 |
| Motor Oil Hellas Corinth Refineries SA | XS2364001151 | 3 | 100.000,00 | 94,8330 | 284.499,00 | 284.499,00 | 19/07/2021 | 19/07/2026 | 2,1250 | NBGG | NR | - | - | - | - |
| CPLP SHIPPING HOLDINGS PLC | GRC823121AB9 | 55 | 1.000,00 | 95,0000 | 52.250,00 | 52.250,00 | 22/10/2021 | 22/10/2026 | 2,6500 | ASE | NR | - | - | 22/10/2024 | 101,5 |
| CYPRUS, REPUBLIC OF (GOVERNMENT) | XS2105095777 | 50 | 1.000,00 | 87,6090 | 43.804,50 | 43.804,50 | 21/01/2020 | 21/01/2030 | 0,6250 | BGN | Baa2 | - | - | - | - |
| BOOKING HOLDINGS INC | XS2621007231 | 2,5 | 100.000,00 | 101,3220 | 253.305,00 | 253.305,00 | 12/05/2023 | 12/11/2028 | 3,6250 | BGN | A3 | - | - | 12/10/2028 | 100 |
| OTE PLC | XS2055106137 | 2,1 | 100.000,00 | 93,6550 | 196.675,50 | 196.675,50 | 24/09/2019 | 24/09/2026 | 0,8750 | BGN | - | BBB+ | - | - | - |

| ALPHA TRUST STRATEGIC BOND FUND Πλήρης ανάλυση χαρακτηριστικών χρεωστικών τίτλων και μέσων χρηματαγοράς της 29/03/2024 | | | | | | | | | | | | | | | |
|--|--------------|-----|------------|----------|------------|------------|------------|------------|--------|-----|------|---|-----|------------|-------|
| BAT INTERNATIONAL FINANCE PLC | XS0909359332 | 3 | 100.000,00 | 98,9060 | 296.718,00 | 296.718,00 | 25/03/2013 | 25/03/2025 | 2,7500 | BGN | Baa2 | - | - | - | - |
| STELLANTIS NV | XS2597110027 | 2 | 100.000,00 | 104,8370 | 209.674,00 | 209.674,00 | 14/03/2023 | 14/03/2030 | 4,3750 | BGN | Baa1 | - | - | 14/12/2029 | 100 |
| HELLENIC REPUBLIC | GR0124036709 | 100 | 1.000,00 | 91,2410 | 91.241,00 | 91.241,00 | 18/06/2020 | 18/06/2030 | 1,5000 | BGN | Ba1 | - | - | - | - |
| POLAND, REPUBLIC OF (GOVERNMENT) | XS2746102479 | 350 | 1.000,00 | 99,8040 | 349.314,00 | 349.314,00 | 11/01/2024 | 11/01/2034 | 3,6250 | BGN | A2 | - | - | - | - |
| ITALY, REPUBLIC OF (GOVERNMENT) | IT0005542359 | 400 | 1.000,00 | 104,0090 | 416.036,00 | 416.036,00 | 13/04/2023 | 30/10/2031 | 4,0000 | BGN | - | - | BBB | - | - |
| FORD MOTOR CO | XS2724457457 | 2 | 100.000,00 | 104,6200 | 209.240,00 | 209.240,00 | 24/11/2023 | 20/02/2029 | 5,1250 | BGN | Ba1 | - | - | - | - |
| COCA - COLA HBC FINANCE BV | XS1995781546 | 3 | 100.000,00 | 93,1560 | 279.468,00 | 279.468,00 | 14/05/2019 | 14/05/2027 | 1,0000 | BGN | Baa1 | - | - | 14/02/2027 | 100 |
| Attica Holdings SA | GRC1441197B3 | 118 | 1.000,00 | 99,4500 | 117.351,00 | 117.351,00 | 26/07/2019 | 26/07/2024 | 3,4000 | ASE | NR | - | - | - | - |
| HELLENIC PETROLEUM FINANCE PLC | XS2060691719 | 2 | 100.000,00 | 97,7550 | 195.510,00 | 195.510,00 | 04/10/2019 | 04/10/2024 | 2,0000 | BGN | NR | - | - | - | - |
| VOLKSWAGEN INTERNATIONAL FINANCE NV | XS2234567233 | 2 | 100.000,00 | 88,6620 | 177.324,00 | 177.324,00 | 23/09/2020 | 22/09/2028 | 0,8750 | BGN | A3 | - | - | - | - |
| COSTAMARE PARTICIPATIONS PLC | GRC5211214B5 | 58 | 1.000,00 | 96,0000 | 55.680,00 | 55.680,00 | 25/05/2021 | 25/05/2026 | 2,7000 | ASE | NR | - | - | 25/05/2024 | 100,5 |
| National Bank of Greece SA | XS2558592932 | 1 | 100.000,00 | 107,9630 | 107.963,00 | 107.963,00 | 22/11/2022 | 22/11/2027 | 7,2500 | BGN | Ba1 | - | - | 22/11/2026 | 100 |
| HELLENIC REPUBLIC | GR0124039737 | 200 | 1.000,00 | 107,6200 | 215.240,00 | 215.240,00 | 24/01/2023 | 15/06/2033 | 4,2500 | BGN | Ba1 | - | - | - | - |

Ομολογίες κυμαινόμενου επιτοκίου σε EUR

| Εκδότης | Κωδικός ISIN | Τεμάχια | Μονάδα Διαπραγμ. | Τρέχουσα Τιμή | Συνολική Αξία | Συνολική Αξία σε euro | Ημερομηνία Έκδοσης | Ημερομηνία Λήξης | Κουπόνι* | Πηγή Αποτίμησης | Πιστοληπτική διαβάθμιση Moodys** | Πιστοληπτική διαβάθμιση S&P** | Πιστοληπτική διαβάθμιση Fitch** | Ανακλήσιμο την | Τιμή Ανάκλησης |
|--------------------------------|--------------|---------|------------------|---------------|---------------|-----------------------|--------------------|------------------|----------|-----------------|----------------------------------|-------------------------------|---------------------------------|----------------|----------------|
| National Bank of Greece SA | XS2237982769 | 1 | 100.000,00 | 97,7250 | 97.725,00 | 97.725,00 | 08/10/2020 | 08/10/2026 | 2,7500 | BGN | Ba1 | - | - | 08/10/2025 | 100 |
| VEOLIA ENVIRONNEMENT SA | FR00140007L3 | 3 | 100.000,00 | 89,7310 | 269.193,00 | 269.193,00 | 20/10/2020 | 20/04/2099 | 2,5000 | BGN | Baa3 | - | - | 20/01/2029 | 100 |
| BANK OF CYPRUS HOLDINGS PLC | XS2333239692 | 1 | 100.000,00 | 100,6460 | 100.646,00 | 100.646,00 | 23/04/2021 | 23/10/2031 | 6,6250 | BGN | Ba3 | - | - | 23/04/2026 | 100 |
| BP CAPITAL MARKETS PLC | XS2193661324 | 2,5 | 100.000,00 | 97,2090 | 243.022,50 | 243.022,50 | 22/06/2020 | 22/06/2099 | 3,2500 | BGN | A3 | - | - | 22/03/2026 | 100 |
| PIRAEUS GROUP FINANCE PLC | XS2728486536 | 1 | 100.000,00 | 107,1200 | 107.120,00 | 107.120,00 | 05/12/2023 | 05/12/2029 | 6,7500 | BGN | Ba2 | - | - | 05/12/2028 | 100 |
| UNICREDIT SPA | XS2101558307 | 1 | 200.000,00 | 94,7760 | 189.552,00 | 189.552,00 | 15/01/2020 | 15/01/2032 | 2,7310 | BGN | Ba1 | - | - | 15/01/2027 | 100 |
| ΠΕΙΡΑΙΩΣ FINANCIAL HOLDINGS AE | XS2121408996 | 1 | 100.000,00 | 98,6310 | 98.631,00 | 98.631,00 | 19/02/2020 | 19/02/2030 | 5,5000 | BGN | B1 | - | - | 19/02/2025 | 100 |
| EUROBANK HOLDINGS | XS2752471206 | 3 | 100.000,00 | 100,8460 | 302.538,00 | 302.538,00 | 25/01/2024 | 25/04/2034 | 6,2500 | BGN | Ba3 | - | - | 25/01/2029 | 100 |
| Enel SpA | XS2576550086 | 3 | 100.000,00 | 105,4380 | 316.314,00 | 316.314,00 | 16/01/2023 | 16/07/2099 | 6,3750 | BGN | Baa3 | - | - | 16/04/2028 | 100 |
| National Bank of Greece SA | XS2756298639 | 3,5 | 100.000,00 | 100,0670 | 350.234,50 | 350.234,50 | 29/01/2024 | 29/01/2029 | 4,5000 | BGN | Ba1 | - | - | 29/01/2028 | 100 |
| Deutsche Bank AG | DE000DL19VB0 | 1 | 100.000,00 | 101,0200 | 101.020,00 | 101.020,00 | 19/05/2020 | 19/05/2031 | 5,6250 | BGN | Baa3 | - | - | 19/02/2026 | 100 |
| ΠΕΙΡΑΙΩΣ FINANCIAL HOLDINGS AE | XS2354777265 | 2 | 200.000,00 | 99,1990 | 396.796,00 | 396.796,00 | 16/06/2021 | 16/12/2099 | 8,7500 | BGN | B3 | - | - | 16/06/2026 | 100 |
| National Bank of Greece SA | XS2595343059 | 2 | 100.000,00 | 108,8290 | 217.658,00 | 217.658,00 | 03/10/2023 | 03/01/2034 | 8,0000 | BGN | Ba3 | - | - | 03/10/2028 | 100 |
| ALPHA BANK AE | XS2640904319 | 1 | 100.000,00 | 108,2840 | 108.284,00 | 108.284,00 | 27/06/2023 | 27/06/2029 | 6,8750 | BGN | Ba2 | - | - | 27/06/2028 | 100 |
| National Bank of Greece SA | XS2790334184 | 1 | 100.000,00 | 100,7210 | 100.721,00 | 100.721,00 | 28/03/2024 | 28/06/2035 | 5,8750 | BGN | Ba3 | - | - | 28/03/2030 | 100 |

| ALPHA TRUST STRATEGIC BOND FUND Πλήρης ανάλυση χαρακτηριστικών χρεωστικών τίτλων και μέσων χρηματαγοράς της 29/03/2024 | | | | | | | | | | | | | | | | |
|--|--------------|--|-----|------------|----------|------------|------------|------------|------------|---------|-----|------|---|---|------------|-----|
| ALPHA ΥΠΗΡΕΣΙΩΝ ΚΑΙ ΣΥΜΜΕΤΟΧΩΝ Α.Ε. | XS2583633966 | | 1 | 200.000,00 | 109,5390 | 219.078,00 | 219.078,00 | 08/02/2023 | 08/02/2028 | 11,8750 | BGN | B3 | - | - | 08/02/2028 | 100 |
| UBS AG | CH1305916897 | | 1 | 200.000,00 | 101,3550 | 202.710,00 | 202.710,00 | 09/01/2024 | 09/06/2033 | 4,1250 | BGN | A3 | - | - | 09/06/2032 | 100 |
| ALPHA BANK AE | XS2562213145 | | 3 | 100.000,00 | 106,3220 | 318.966,00 | 318.966,00 | 16/12/2022 | 16/06/2027 | 7,5000 | BGN | Ba2 | - | - | 16/06/2026 | 100 |
| EUROBANK S.A. | XS2338193019 | | 2 | 100.000,00 | 95,0320 | 190.064,00 | 190.064,00 | 05/05/2021 | 05/05/2027 | 2,0000 | BGN | Ba1 | - | - | 05/05/2026 | 100 |
| TOTALENERGIES SE | XS1501166869 | | 1,5 | 100.000,00 | 97,7020 | 146.553,00 | 146.553,00 | 06/10/2016 | 06/10/2099 | 3,3690 | BGN | A3 | - | - | 06/10/2026 | 100 |
| ALPHA ΥΠΗΡΕΣΙΩΝ ΚΑΙ ΣΥΜΜΕΤΟΧΩΝ Α.Ε. | XS2111230285 | | 4 | 100.000,00 | 97,8350 | 391.340,00 | 391.340,00 | 13/02/2020 | 13/02/2030 | 4,2500 | BGN | B1 | - | - | 13/02/2025 | 100 |
| EUROBANK S.A. | XS2579816146 | | 2 | 100.000,00 | 108,7150 | 217.430,00 | 217.430,00 | 26/01/2023 | 26/01/2029 | 7,0000 | BGN | Ba1 | - | - | 26/01/2028 | 100 |
| ΠΕΙΡΑΙΩΣ FINANCIAL HOLDINGS AE | XS2559486019 | | 1 | 100.000,00 | 106,8990 | 106.899,00 | 106.899,00 | 28/11/2022 | 28/01/2027 | 8,2500 | BGN | Ba2 | - | - | 28/01/2026 | 100 |
| ALPHA ΥΠΗΡΕΣΙΩΝ ΚΑΙ ΣΥΜΜΕΤΟΧΩΝ Α.Ε. | XS2307437629 | | 1 | 100.000,00 | 97,9260 | 97.926,00 | 97.926,00 | 11/03/2021 | 11/06/2031 | 5,5000 | BGN | B1 | - | - | 11/03/2026 | 100 |
| PIRAEUS GROUP FINANCE PLC | XS2747093321 | | 4 | 100.000,00 | 102,9970 | 411.988,00 | 411.988,00 | 17/01/2024 | 17/04/2034 | 7,2500 | BGN | B1 | - | - | 17/01/2029 | 100 |
| Banco Santander SA | XS2102912966 | | 2 | 200.000,00 | 93,5280 | 374.112,00 | 374.112,00 | 14/01/2020 | 14/01/2099 | 4,3750 | BGN | Ba1 | - | - | 14/01/2026 | 100 |
| ALPHA BANK AE | XS2388172855 | | 1 | 100.000,00 | 93,8940 | 93.894,00 | 93.894,00 | 23/09/2021 | 23/03/2028 | 2,5000 | BGN | Ba2 | - | - | 23/03/2027 | 100 |
| EUROBANK S.A. | XS2385386029 | | 1 | 100.000,00 | 94,3990 | 94.399,00 | 94.399,00 | 14/09/2021 | 14/03/2028 | 2,2500 | BGN | Ba1 | - | - | 14/03/2027 | 100 |
| Hellenic Bank | XS2597995112 | | 1 | 100.000,00 | 113,5190 | 113.519,00 | 113.519,00 | 14/03/2023 | 14/06/2033 | 10,2500 | BGN | Ba3 | - | - | 14/03/2028 | 100 |
| ORANGE SA | FR001400GDJ1 | | 4 | 100.000,00 | 104,1030 | 416.412,00 | 416.412,00 | 18/04/2023 | 18/04/2049 | 5,3750 | BGN | Baa3 | - | - | 18/01/2030 | 100 |
| National Bank of Greece SA | XS2028846363 | | 2 | 100.000,00 | 101,4000 | 202.800,00 | 202.800,00 | 18/07/2019 | 18/07/2029 | 8,2500 | BGN | Ba3 | - | - | 18/07/2024 | 100 |
| ELECTRICITE DE FRANCE SA | FR0013534351 | | 2 | 200.000,00 | 92,7730 | 371.092,00 | 371.092,00 | 15/09/2020 | 15/03/2049 | 2,8750 | BGN | Ba2 | - | - | 15/12/2026 | 100 |
| ΠΕΙΡΑΙΩΣ FINANCIAL HOLDINGS AE | XS2400040460 | | 1 | 100.000,00 | 97,8320 | 97.832,00 | 97.832,00 | 03/11/2021 | 03/11/2027 | 3,8750 | BGN | Ba2 | - | - | 03/11/2026 | 100 |
| TELEFONICA EUROPE BV | XS2462605671 | | 2 | 100.000,00 | 108,8590 | 217.718,00 | 217.718,00 | 23/11/2022 | 23/11/2099 | 7,1250 | BGN | Ba2 | - | - | 23/08/2028 | 100 |

| Τίτλοι ΑΕΠ EUR | | | | | | | | | | | | | | | |
|-------------------|--------------|---------|------------------|---------------|---------------|-----------------------|--------------------|------------------|----------|-----------------|----------------------------------|-------------------------------|---------------------------------|----------------|----------------|
| Εκδότης | Κωδικός ISIN | Τεμάχια | Μονάδα Διαπραγμ. | Τρέχουσα Τιμή | Συνολική Αξία | Συνολική Αξία σε euro | Ημερομηνία Έκδοσης | Ημερομηνία Λήξης | Κουπόνι* | Πηγή Αποτίμησης | Πιστοληπτική διαβάθμιση Moodys** | Πιστοληπτική διαβάθμιση S&P** | Πιστοληπτική διαβάθμιση Fitch** | Ανακλήσιμο την | Τιμή Ανάκλησης |
| HELLENIC REPUBLIC | GRR000000010 | 21.818 | 100,00 | 0,2230 | 4.865,41 | 4.865,41 | 12/03/2012 | 15/10/2042 | 0,0000 | BGN | - | BBB- | - | - | - |

* Το κουπόνι αναφέρεται στο τρέχον επιτόκιο της 29 Μαρτίου 2024

Σημειώσεις-Πρόσθετα στοιχεία

ΣΗΜ 1 Οι Τίτλοι ΑΕΠ προέκυψαν μετά από το πρόγραμμα ανταλλαγής του PSI της Ελληνικής Δημοκρατίας στο 31,5% της ονομαστικής αξίας των παλαιών ΟΕΑ σύμφωνα με τους όρους της ανταλλαγής.

| Υπόμνημα Πηγών αποτίμησης |
|--|
| Για την αποτίμηση των ομολόγων του χαρτοφυλακίου χρησιμοποιούνται τιμές ζήτησης από Bloomberg. Όπου: |
| ASE: Τιμές κλεισίματος Χρηματιστηρίου Αθηνών |
| BGN : Bloomberg Generic prices |
| NBGG : Τιμές στο Bloomberg από contributor National Bank of Greece |